



5 The North Colonnade
Canary Wharf
London E14 4BB
United Kingdom

Tel: +44 (0) 20 7623 2323

The Directors
Alphawave IP Group plc
6th Floor, 65 Gresham Street
London
EC2V 7NQ
(the "Company")

9 May 2022

Dear Sirs,

Notice of Annual General Meeting – Consent letter

We refer to the Company's Notice of Annual General Meeting (2022) (the "Notice"), of which we have reviewed a near-final draft dated 9 May 2022.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Notice with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.
Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Tusa", written over a horizontal line.

Andrew Tusa
Managing Director, Corporate Broking

For and on behalf of Barclays Bank PLC, acting through its Investment Bank