



KPMG LLP
Transaction Services
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

The Directors
Alphawave IP Group plc
6th Floor
65 Gresham Street
London
EC2V 7NQ

Our ref Im/ec/Aurora_Standard
_Public_Reports

Contact Linda Main
Tel 020 731 18574

13 May 2021

Ladies and Gentlemen

Alphawave IP Group plc

We consent to the inclusion in the prospectus dated 13 May 2021 ('the Prospectus') of our reports dated 13 May 2021 and authorise the contents of those reports for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f). We attach a copy of the Prospectus initialled by us for the purpose of identification.

Our consent is required by Item 1.3 of Annex 1 of the UK version of Commission Delegated Regulation (EU) 2019/980 and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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