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The Directors
Alphawave IP Group plc
6th Floor, 65 Gresham Street
London
EC2V 7NQ
(the “**Company**”)

10th May 2023

Dear Sirs,

Notice of Annual General Meeting – Consent letter

We refer to the Company’s Notice of Annual General Meeting (2023) (the “**Notice**”), of which we have reviewed a near-final draft dated 10th May 2023.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Notice with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

Andrew Tusa
Managing Director, Corporate Broking

For and on behalf of Barclays Bank PLC, acting through its Investment Bank